

Succession and Estate Planning: Having the Conversation

Purdue Extension Carroll County and the Carroll County Chamber of Commerce are partnering to host a workshop for small business owners and farm owners that will help prepare their businesses for the future. Join us on **March 15, 2012** at the **Wabash & Erie Canal Center** in Delphi for the workshop, *Succession and Estate Planning: Having the Conversation*. The program fee is \$10 and the registration deadline is March 12th.



Agenda:

8:30 AM – Registration, Coffee & Donuts

9:00 AM - 10:30 AM – Effective Communication Strategies – Dr. Janet Ayres, Purdue Extension

10:30 AM - 12:00 PM – Creating Estate & Succession Plans – Dr. Angela Gloy, Purdue Extension

Many business owners do not think about the importance of estate and succession planning until it is too late. This program is designed for family farm operations and small businesses interested in better understanding the key steps in getting started with estate and succession planning. Participants will learn how to approach family members, communicate effectively and deal with conflict that might arise during the planning process. Program presentations will include information on how to get started with the estate and succession planning process, assessing financial feasibility, and identifying and developing your estate and succession planning team. Participants will spend time discussing plan components in detail and will leave the program with the necessary information to develop a comprehensive plan and build stronger family relationships.

Name _____ Business Name _____

Address _____

Phone _____ Email _____

_____ \$10 enclosed by March 12th (please make check payable to Carroll County Chamber of Commerce)

Mail registration forms to the Carroll County Chamber of Commerce – PO Box 83 Delphi, IN 46923. If you have any questions about the program, contact Andrea Brown at 765-564-3169 or Julia Leahy at 765-564-6757.

If you need a reasonable accommodation to participate in this program, prior to the meeting, contact Andrea Brown at (765) 564-3169 or (888) EXT-INFO.

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